

# COMMONWEALTH of VIRGINIA

**Department of Professional and Occupational Regulation** 

Ralph S. Northam Governor Brian Ball Secretary of Commerce and Trade

# VIRGINIA REAL ESTATE BOARD EDUCATION COMMITTEE MEETING REPORT

The Real Estate Board Education Committee met on Wednesday, July 10, 2019, at 2:00 p.m., at the Department of Professional & Occupational Regulation in Richmond, Virginia.

Committee Members present: Lynn Grimsley

Candice Bower Libby Gatewood

Steve Hoover, Board Chair

Department Staff Members present: Mary Broz-Vaughan, Acting Director

Jeffrey Williams, Board Administrator Ana Quimpo, Licensing Specialist Beverly Bennett, Licensing Specialist

Shannon Webster, Director of Examinations

Ms. Grimsley called the meeting to order at 2:04 p.m.

A motion was made to approve the agenda. The Committee approved it unanimously.

Education providers should not submit instructional content for professional designations recognized by the Board when requesting approval to teach.

Board regulation 18 VAC 135-20-360.B.3 lists professional designations that may be used to meet the qualifications for a pre-license instructor certification. In 2018, the Board-approved additional professional designations. Since these are nationally recognized, education providers should not submit the course content (Attachment #5) as part of course applications when requesting approval to teach any of these courses. However, if the instructional content for an approved professional designation changes substantially, the course must be resubmitted with the new instructional content.

## An update on the real estate exam.

As a follow up to the conversation and questions about the real estate exams during the last committee meeting, Shannon Webster, Director of Examinations, reported on the exam process and pass rate. She stated that the state questions were reviewed and updated in January of 2017 and the national questions in November of 2018. Ms. Webster provided an overview of the selection of Subject Matter Experts (SME), the development and selection of exam questions, and the periodic exam review process. Ms. Webster and her staff reviewed the real estate pass rate and have no concerns about the percentages. She will provide the committee with the pass rate for each part of the exam base on the number of people who

took the exam versus the number of times the exam was taken. This will eliminate the skewing of the fail rate by individuals who take and fail the exam multiple times.

## Public Comment.

There was no public comment.

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The following applications were approved without stipulation unless noted otherwise:

- IV. Proprietary School Applications
  - 0211001263 OCL Real Estate, LLC, Brookfield, WI Contact Person: Bridget Mangan
  - 2. 0211001268 Brooks Real Estate, Inc. Williamsburg, VA Contact Person: John C. Wilson
- V. Continuing Education Course Applications
  - A. Previously-approved Continuing Education Course Applications, Approved Schools (Review for Instructor Only Attachment 2):

| 1. | 0214024399 | The Supervising Broker, 2 hours Broker Supervision, |
|----|------------|---|
|    |            | SVAR (Patsy Rogers)                                 |
| 2. | 0214024400 | Management of Real Estate Brokerage Firms, 6        |
|    |            | hours Broker Management, SVAR (Patsy Rogers)        |
| 3. | 0214024432 | Twenty Cost-Effective Home Improvements             |
|    |            | Online Video Course V1.0 (On-line), 4 hours Real    |
|    |            | Estate Related, DF INSTITUTE LLC dba Kaplan         |
|    |            | Real Estate Education (F.A Dan Daniels)- pending    |
|    |            | Board approval original CE # 10)                    |

B. Original Continuing Education Course Applications, Approved schools:

| 1.  | 0214024396 | 1031 Tax Exchange, 2 hours Real Estate Related, Alpha College of Real Estate (duplicate PLE # 2)   |
|-----|------------|--|
| 2.  | 0214024398 | Title Search Basics, 3 hours Real Estate Related,<br>Alpha College of Real Estate (duplicate PLE # 1)  |
| *3. | 0214024402 | New Construction Blueprint Reading, 24 hours Real Estate Related, Alpha College of Real Estate (duplicate PLE # 3) – is this real estate related |
| 4.  | 0214024407 | Military Professional Relocation, 6 hours Real Estate Related, FAAR (duplicate PLE # 4)  |
| 5.  | 0214024410 | Of Course It's Right—It's on the Internet, 3 hours Real Estate Related, Virginia Realtors (duplicate PLE # 5)                                    |
| 6.  | 0214024419 | Legal Updates and Emerging Trends, 1 hour Legal Updates, Cobalt Settlements, LLC   |
| 7.  | 0214024420 | Agency Primer, 1 hour Real Estate Agency, Cobalt Settlements, LLC  |

| 8.   | 0214024421 | Introduction to Contracts, 1 hour Real Estate Contracts, Cobalt Settlements, LLC  |
|------|------------|---|
| 9.   | 0214024422 | Approved pending receipt of updated contract. Fair Housing, 2 hours Fair Housing, Cobalt  |
|      |            | Settlements, LLC  |
| 10.  | 0214024431 | Twenty Cost-Effective Home Improvements Online Video Course V1.0 (On-line), 4 hours Real Estate Related, Dearborn Financial Publishing, Inc., d.b.a. REcampus.com |
| 11.  | 0214024433 | Back to Basics Contract – Part 1 – What is Contract? 1 hour Real Estate Contracts, DAAR   |
| 12.  | 0214024434 | Back to Basics Contract – Part II – Disclosures Shall Set you Free, 1 hour Real Estate Contracts, DAAR  |
| 13.  | 0214024435 | Back to Basics Contract – Part III, 1 hour Real<br>Estate Contracts, DAAR   |
| 14.  | 0214024436 | Back to Basics Contract – Part IV, 1 hour Real Estate Contracts, DAAR   |
| 15.  | 0214024437 | Back to Basics Contract – Part V, 1 hour Real Estate Contracts, DAAR  |
| 16.  | 0214024438 | Assisting First Time Homebuyers, 1 hour Real Estate Related, Cardinal Title Academy   |
| 17   | 0214024439 | Fair Housing (CRP), 2 hours Fair Housing, Alpha College of Real Estate (duplicate PLE 6)  |
| *18. | 0214024441 | I Don't Give a Twit…Social Media Risk<br>Management, 2 hours Real Estate Related, Virginia  |
| 19.  | 0214024443 | Realtors  Managing Online <u>dotloop</u> Transactions (On-line), 3  hours Real Estate Related, McKissock, LLC   |
| 20.  | 0214024444 | Property Management Pitfalls, 4 hours Real Estate Related, Alpha College of Real Estate (duplicate CE # 21 and PLE # 8)   |
| 21.  | 0214024445 | Property Management Pitfalls, 4 hours Broker Management, Alpha College of Real Estate (duplicate CE #20 and PLE #8)   |
| 22.  | 0214024447 | Virginia Fair Housing Law Review for Property Management, 2 hours Fair Housing, Virginia  |
| 23.  | 0214024449 | Realtors (duplicate PLE # 9) Trust Based Ethics, 3 hours Ethics and Standards of Conduct, Virginia Realtors (duplicate PLE # 10)                                  |
| 24.  | 0214024451 | MILRES-Military Residential Specialist, 6 hours Real Estate Related, Long and Foster Institute of   |
| 25.  | 0214024452 | Real Estate Listing your Luxury Property, 2 hours Real Estate Related, Preferred Systems, Inc.  |
| 26.  | 0214024454 | Preparing Homes to Sell Quickly, 1 hour Real Estate Related, Preferred Systems, Inc.  |
| 27.  | 0214024455 | Bridge and Construction Loans, 1 hour Real Estate Related, Cardinal Title Academy, LLC  |
| 28.  | 0214024456 | Renovation Loans, 1 hour Real Estate Related, Cardinal Title Academy, LLC Estate Related, Cardinal Title Academy, LLC   |

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| 29. | 0214024457 | Understanding Consumer Credit Repair, 1 hour  |
|-----|------------|---|
| 30. | 0214024458 | Real Estate Related, Cardinal Title Academy, LLC<br>What Realtors Should Know About Home<br>Financing, 1 hour Real Estate Related, Cardinal<br>Title Academy, LLC   |
| 31. | 0214024459 | What Every Realtor Should Know About VA Home Loans, 1hour Real Estate Related, Cardinal Title Academy, LLC  |
| 32. | 0214024473 | Virginia Fair Housing Legal Update, 2 hours Fair Housing, FutureLaw II LLC (duplicate PLE # 11)   |
| 33. | 0214024475 | Real Estate Contracts and Agency Update, and Fair Housing, 2 hours Fair Housing, 1 hour Legal Updates, 1 hour Real Estate Agency, 1 hour Real Estate Contracts, and 1 hour Real Estate Related FutureLaw II LLC |
| 34. | 0214024476 | Listing Essentials, 2 hours Real Estate Related,<br>Gralynn, Inc.   |
| 35. | 0214024477 | Advertising Essentials, 2 hours Real Estate Related, Gralynn, Inc.  |
| 36. | 0214024478 | Antitrust, 1 hour Legal Updates, Virginia Realtors (duplicate 37)   |
| 37. | 0214024479 | Antitrust, 1 hour Broker Management, Virginia<br>Realtors (duplicate 36)  |
| 38. | 0214024480 | Home Staging by the Book, 2 hours Real Estate Related, Preferred Systems, Inc.  |
| 39. | 0214024481 | Preparing Homes to Sell Quickly, 1 hour Real Estate Related, Preferred Systems, Inc.  |
| 40. | 0214024482 | Code of Ethics with Leigh Brown, 3 hours Ethics and Standards of Conduct, Peninsula Real Estate School  |
| 41. | 0214024488 | Property Management Forms Update 2019, 1 hour Broker Management, Virginia Realtors  |
| 42. | 0214024489 | Common Legal Hotline Q&A for Property Managers,<br>1 hour Legal Updates, Virginia Realtors  |
| 43. | 0214024491 | Introduction to Intellectual Property in Real Estate, 1 hour Broker Management, Virginia Realtors   |
| 44. | 0214024492 | NINJA Selling - Seller Processes, 2 hours Real Estate Related, Cardinal Title Academy, LLC  |
| 45. | 0214024493 | NINJA Selling — Buyer Process, 2 hours Real Estate Related, Cardinal Title Academy, LLC   |
| 46. | 0214024494 | 1 July 2019 Legislative Update, 1 hour Legal Updates, FAAR  |
| 47. | 0214024495 | Contracts with Escalation Clauses Escalators, 2 hours Real Estate Contracts, MBH Settlement Group, LC Approved pending the receipt of up-to-date information. Three instructors were not                        |
| 48. | 0214024506 | <ul><li>approved.</li><li>Certified New Home Sales Professional (CSP), 8</li><li>hours Real Estate Related, Alpha College of Real Estate</li></ul>  |

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- C. Original Continuing Education Course Application, pending School application:
  - 1. None
- D. Timed Course Outline review for updated Broker Supervision requirements
  - 1. 0214024453 VA 24 HR Broker Course Medley #1 (On-line), 2 hours Fair Housing, 3 hours Ethics and Standards of Conduct, 1 hour Legal Updates, 1 hours Real Estate Agency, 1 hours Real Estate Contracts, 6 hours Broker Management, 2 hours Broker Supervision, and 8 hours Real Estate Related, The Builders License Class LLC
- VI. Post License Education Course Applications
  - A. Previously-approved Post License Education Course Applications, Approved Schools (Review for Instructor Only Attachment 2):
    - 1. None

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B. Original Post License Education Course Applications, Approved Schools:

| 1.  | 0214024397 | Title Search Basics, 2 hours Current Industry Issues and Trends, Alpha College of Real Estate (duplicate CE # 2)                         |
|-----|------------|--|
| 2.  | 0214024401 | 1031 Tax Exchange, 2 hours Current Industry Issues and Trends, Alpha College of Real Estate (duplicate CE # 1)                           |
| *3. | 0214024403 | Blueprint Reading, , 2 hours Current Industry Issues and Trends, Alpha College of Real Estate (duplicate CE # 3)                         |
| 4.  | 0214024408 | Military Professional Relocation, 2 hours Current Industry Issues and Trends, FAAR (duplicate CE # 4)                                    |
| 5.  | 0214024411 | Of Course It's Right—It's on the Internet, 2 hours Current Industry Issues & Trends, Virginia Realtors (duplicate CE # 5)                |
| 6.  | 0214024440 | Fair Housing (CRP), 2 hours Fair Housing, Alpha College of Real Estate (duplicate CE # 17)   |
| *7. | 0214024442 | I Don't Give a TwitSocial Media Risk<br>Management, 2 hours Current Industry Issues &<br>Trends, Virginia Realtors (duplicate CE # 18) - |
| 8.  | 0214024446 | Property Management Pitfalls, 2 hours Current Industry Issues & Trends, Alpha College of Real Estate (duplicate CE # 20 and # 21)        |
| 9.  | 0214024448 | Virginia Fair Housing Law Review, 2 hours Fair Housing, Virginia Realtors (duplicate CE # 22)  |

| 10. | 0214024450 | Trust Based Ethics, 3 hours Ethics & Standard of  |
|-----|------------|---|
|     |            | Conduct, Virginia Realtors (duplicate CE # 23)    |
| 11. | 0214024474 | Virginia Fair Housing Legal Updates, 2 hours Fair |
|     |            | Housing, FutureLaw II LLC (duplicate CE # 32)     |
| 12. | 0214024507 | Understanding The HECM for Home Purchase, 2       |
|     |            | hours Real Estate Related – Finance, HECM         |
|     |            | Association, Inc.                                 |

- C. Original Post Licensing Education Course Application, Pending School application:
  - 1. None

## VII. Pre-License Education Instructors

- 1. 0230001615 John Vandersyde Education & Experience (Principles) **Not approved. Not enough applicable experience.**
- 2. 0230001617 Januari Monique Coates Experience & Professional Designation (Principles)

## VIII. Pre-License Education Courses

| 1. | 0214024483 | 45-hours Broker Real Estate Finance (Classroom), DAAR        |
|----|------------|--|
| 2. | 0214024484 | 45-hours Broker Real Estate Brokerage (Classroom), DAAR      |
| 3. | 0214024485 | 45-hours Broker Real Estate Finance (On-line) , The CE Shop  |
| 4. | 0214024486 | 45-hours Broker Real Estate Appraisals (On-line) The CE Shop |
| 5. | 0214024487 | 45-hours Broker Real Estate Investment (On-line) The CE Shop |

## IX. Additional Continuing/Post License Education Instructors

#### 1. Teresa Pasiak

0214020871 - Standard Owner's Policy V. 2013 Homeowner's Policy

0214022041 - Descriptions and Surveys

0214019336 - What Is Title Insurance?

0214020224 - The New Loan Estimate and Closing Disclosure

Explained

**FNT** 

# 2. Sokho Darren Kim

0214021794 - Mortgage for Real Estate Taxation

0214021795 - Cash Flow Planning for Real Estate

Investors

0214021796 - Mortgage Math Camp

**CMPS INSTITUTE LLC** 

#### 3. Mark Worrilow

Telephone: (804) 367-8500

0214024199 – Broker Supervision

0214024222 - Broker Risk & Escrow Management

#### DAAR

## 4. Sara Mendez Rodriguez

0214023954 & 0214023955 – Estate & Business Succession Planning 0214023901 – Estate and Wills

#### **DAAR**

#### 5. Patricia Kliewer

0214023666 & 0214022733 - Mortgage Financing 0214023667 - Explaining Credit to Your Clients

## Long & Foster Institute of Real Estate

## 6. **Mona-Tina Guynn**

0214023666 & 0214022733 - Mortgage Financing 0214023667 - Explaining Credit to Your Clients

## Long & Foster Institute of Real Estate

## 7. Athena Petersen

0214024364 - Pathways to Professionalism

#### **JoAnn Kokindo**

0214024364 - Pathways to Professionalism

#### **Kevin McGrath**

0214024364 - Pathways to Professionalism

#### **David Lewis**

0214024364 - Pathways to Professionalism

### **Kevin Hagan**

0214024364 - Pathways to Professionalism

#### Julie Tobin Frank

0214024364 - Pathways to Professionalism

# Jill Malloy

0214024364 - Pathways to Professionalism

#### **Martha Eaheart**

0214024364 - Pathways to Professionalism

#### Rachel Foster

0214024364 - Pathways to Professionalism

#### **Donna Procise**

0214024364 - Pathways to Professionalism

## **Tom Holloway**

0214024364 - Pathways to Professionalism

#### John VanderSyde

0214024364 - Pathways to Professionalism

#### Mary Beth Pauley

0214024364 - Pathways to Professionalism

#### **Elizabeth Dalton**

0214024364 - Pathways to Professionalism

#### **Donna Greer**

0214024364 - Pathways to Professionalism

#### **Kermit Johnson**

0214024364 - Pathways to Professionalism

### Nancy King

0214024364 - Pathways to Professionalism

#### **Candy Dennis**

0214024364 - Pathways to Professionalism

#### **Tina Holt**

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0214024364 - Pathways to Professionalism

#### Jason Goodin

0214024364 - Pathways to Professionalism

#### **Kelly Corbett**

0214024364 - Pathways to Professionalism

## **Ronald Miscavige**

0214024364 - Pathways to Professionalism

#### Vickie Breedlove

0214024364 - Pathways to Professionalism

#### **Bobbie Holman**

0214024364 - Pathways to Professionalism

#### **Walter Grewe**

0214024364 - Pathways to Professionalism

## Jeff Reynolds

0214024364 - Pathways to Professionalism

## **Jeremy Caleb Johnson**

0214024364 - Pathways to Professionalism

## **Karin Knowles**

0214024364 - Pathways to Professionalism

## Sidney Smyth

0214024364 - Pathways to Professionalism

#### **Matthew White**

0214024364 - Pathways to Professionalism

## David B. Jackson

0214024364 - Pathways to Professionalism

## Jennifer Epler Mccarthy

0214024364 - Pathways to Professionalism

#### Gina Jilia Parello

0214024364 - Pathways to Professionalism

## James C. Pope

0214024364 - Pathways to Professionalism

#### Willard H. Saunders

0214024364 - Pathways to Professionalism

#### Teresa M. Schudel

0214024364 - Pathways to Professionalism

## Russell B. Adams III

0214024364 - Pathways to Professionalism

## **Nina Bonacic-Doric (Wolf)**

0214024364 - Pathways to Professionalism

#### Kristin W. Aqnoli

0214024364 - Pathways to Professionalism

#### **Donald W. Tomlinson**

0214024364 - Pathways to Professionalism

## Long and Foster Institute of Real Estate

#### 8. Victor Shaheen

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0214022866 - 1031 Exchanges-By the Rules

0214022867 - 1099-S Cash Reporting, FIRPTA and Federal Issues At Closing

0214022868 - FIRPTA -Closing the Foreign Seller

0214022871 - Real Estate Professional's Real Estate Professionals

0214023703 - The Rein Contract

0214023699 - VA Mechanics Liens & Construction Loans

#### **Gina Sultan**

0214022866 - 1031 Exchanges-By the Rules

0214022867 - 1099-S Cash Reporting, FIRPTA and Federal Issues At Closing

0214022868 - FIRPTA -Closing the Foreign Seller

0214022871 - Real Estate Professional's Real Estate Professionals

0214023703 - The Rein Contract

0214023699 - VA Mechanics Liens & Construction Loans

## **Title Resources Guaranty Company**

## 9. Victor Shaheen

0214022873 - Virginia Decedent Estates

0214022872 - Rein Contract

0214022870 - Introduction to Title Insurance

0214022869 - Fraud Prevention

0214023881 - Signing Authority - POAS, Estates, Trust, and

Guardianship

#### Gina Sultan

0214022873 - Virginia Decedent Estates

0214022872 - Rein Contract

0214022870 - Introduction to Title Insurance

0214022869 - Fraud Prevention

0214023881 - Signing Authority - POAS, Estates, Trust, and

Guardianship

## **Title Resources Guaranty Company**

#### X. New Business

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## XI. Adjourn